

# REQUEST FOR PROPOSAL – RFP Services

# Ref: 402EGY4001/ Assistance Project for the National Museum of Egyptian Civilization in Cairo (NMEC)

(Please quote this UNESCO reference in all correspondence)

Date: 07/05/2018

#### Dear Sir/Madam.

You are invited to submit an offer to develop a business plan for the National Museum of Egyptian Civilization in Cairo (NMEC) as well as preparing all the technical and legal specification for an invitation to bids in order to assign a specialized third party for managing and operating the Reception Building and Open-air area, which will be used as the Culture, Entertainment and Commercial Centre of the Museum in accordance with the present solicitation document.

The Request for Proposal (RFP) consists of this cover page and the following Annexes:

Annex I Instructions to Offerors
Annex II General Conditions of Contract
Annex III Terms of Reference (TOR)
Annex IV Proposal Submission Form
Annex VI Price Schedule Form
Vendor Information Form
Annex VII NMEC Information Sheet

Your offer comprising of technical proposal and financial proposal, in separate sealed envelopes, should reach the following address **no later than 23 May, 2018**.

# **UNESCO Cairo - Office of the Director**

UNESCO Building, Northern Extensions P.O. Box No. 12564

6th of October, Cairo, Egypt

# **SEALED PROPOSAL - DO NOT OPEN**

Ref: 402EGY4001/ Assistance Project for the National Museum of Egyptian Civilization in Cairo (NMEC)

Closing Date and Time: 23 May, 2018 at 12:00 p.m.

This letter is not to be construed in any way as an offer to contract with your firm/institution. Your proposal could, however, form the basis for a contract between your company and UNESCO.

You are requested to acknowledge the receipt of this letter and to indicate whether or not you will be submitting a proposal. For this purpose, and for any requests for clarification, please contact Mrs. Tatiana Villegas (<u>t.villegas@unesco.org</u>).

For and on behalf of UNESCO Cairo Office

# **ANNEX I – Instructions to Offerors**

These instructions contain general guidelines and instructions on the preparation, clarification, and submission of Proposals.

## A. INTRODUCTION

#### 1. General

The purpose of this Request for Proposal (RFP) is to invite Sealed Proposals for professional services to be provided to the United Nations Educational, Scientific and Cultural Organization - UNESCO.

# 2. Eligible bidders

Bidders should not be associated, or have been associated in the past, directly or indirectly, with a firm or any of its affiliates which have been engaged by UNESCO to provide consulting services for the preparation of the Terms of Reference, and other documents to be used for the procurement of services to be purchased under this Request for Proposal.

This bid is open to all national and international suppliers who are legally constituted, can provide the requested services.

Bidders are ineligible if at the time of submission of the offer:

- (a) The bidder is on the exclusion list published on the global portal for suppliers of the United Nations Organization, (<a href="http://www.ungm.org">http://www.ungm.org</a>) due to fraudulent activities.
- (b) The name of the bidder appears on the Consolidated United Nations Security Council Sanctions List which includes all individuals and entities subject to sanctions measures imposed by the Security Council.
- (c)The bidder is excluded by the World Bank Group.

## 3. Fraud and corruption

UNESCO requires that bidders, contractors and their subcontractors adhere to the highest standard of moral and ethical conduct during the procurement and execution of UNESCO contracts and do not engage in corrupt, fraudulent, collusive, coercive or obstructive practices.

For the purpose of this provision such practices are collectively referred to as "fraud and corruption":

- "Corrupt practice" is the offering, giving, receiving or soliciting, directly or indirectly, an
  undue advantage, in order that the person receiving the advantage, or a third person, act or
  refrain from acting in the exercise of their official duties, or abuse their real or supposed
  influence:
- "Fraudulent practice" is a knowing misrepresentation of the truth or concealment of a
  material fact aiming at misleading another party in view of obtaining a financial or other
  benefit or avoiding an obligation, or in view of having another party act to their detriment;
- "Collusive practice" means an arrangement between two or more parties designed to achieve an improper purpose, including influencing improperly the actions of another party;
- "Coercive practice" means impairing or harming, or threatening to impair or harm, directly or
  indirectly, any party or the property of the party to influence improperly the actions of a
  party.
- "Obstructive practice" means acts intended to materially impede the exercise of UNESCO's contractual rights of audit, investigation and access to information, including destruction,

- falsification, alteration or concealment of evidence material to a UNESCO investigation into allegations of fraud and corruption.
- "Unethical practice" means conduct or behaviour that is contrary to Staff or Supplier codes
  of conduct, such as those relating to conflict of interest, gifts, hospitality, postemployment
  provisions, abuse of authority and harassment.

UNESCO expects that all suppliers who wish to do business with UNESCO will embrace the <u>United Nations Supplier Code of Conduct</u>

UN Agencies have adopted a zero tolerance policy on gifts and therefore, it is of overriding importance that UNESCO staff should not be placed in a position where their actions may constitute or could be reasonably perceived as reflecting favourable treatment of an individual or entity by accepting offers of gifts, hospitality or other similar favours. Vendors are therefore requested not to send or offer gifts or hospitality to UNESCO personnel.

## **UNESCO will:**

- Reject a proposal to award a contract if it determines that a vendor recommended for award has engaged in fraud and corruption in competing for the contract in question.
- Cancel or terminate a contract if it determines that a vendor has engaged in fraud and corruption in competing for or in executing a UNESCO contract.
- Declare a vendor ineligible, either indefinitely or for a stated period of time, to become a UN
  registered vendor if it at any time determines that the vendor has engaged in fraud and
  corruption in competing for or in executing a UNESCO contract.

Any concern or evidence that corruption or fraud may have occurred or is occurring related to a UNESCO contract shall be forwarded to the Office of Internal Oversight. Please refer to <a href="https://example.com/how-to-report-fraud-corruption-or-abuse">how-to-report-fraud-corruption-or-abuse</a>.

#### 4. Cost of Proposal

The Offeror shall bear all costs associated with the preparation and submission of the Proposal and UNESCO will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the solicitation.

## **B. SOLICITATION DOCUMENTS**

# 5. Contents of Solicitation Documents

Proposals must offer services for the total requirement. Proposals offering only part of the requirement will be rejected. The Offeror is expected to examine all corresponding instructions, forms, terms and specifications contained in the Solicitation Documents. Failure to comply with these documents will be at the Offeror's risk and may affect the evaluation of the Proposal.

# 6. Clarification of Solicitation Documents

A prospective Offeror requiring any clarification of the Solicitation Documents may notify UNESCO in writing at the organisation's mailing address or fax or email number indicated in the RFP. UNESCO will respond in writing to any request for clarification of the Solicitation Documents that it receives earlier than two weeks prior to the deadline for the submission of Proposals. Written copies of the organisation's response (including an explanation of the query but without identifying the source of inquiry) may be sent to all prospective Offerors that have received the Solicitation Documents.

## 7. Amendments of Solicitation Documents

At any time prior to the deadline for submission of Proposals, UNESCO may, for any reason, whether at its own initiative or in response to a clarification requested by a prospective Offeror, modify the Solicitation Documents by amendment.

All prospective Offerors that have received the Solicitation Documents will be notified in writing of all amendments to the Solicitation Documents.

In order to afford prospective Offerors reasonable time in which to take the amendments into account in preparing their offers, UNESCO may, at its discretion, extend the deadline for the submission of Proposals.

## C. PREPARATION OF PROPOSALS

The offers received must include information in sufficient scope and detail to allow UNESCO to consider whether the company has the necessary capability, experience, expertise, financial strength and the required capacity to perform the services satisfactorily.

# 8. Language of the Proposal

The Proposals prepared by the Offeror and all correspondence and documents relating to the Proposal exchanged by the Offeror and UNESCO shall be written in English. Any printed literature furnished by the Offeror may be written in another language so long as accompanied by a translation of its pertinent passages in which case, for purposes of interpretation of the Proposal, the language as stated in the Solicitation Documents applies.

# 9. Documents Comprising the Proposal

The Proposal shall comprise the following components:

- a) Proposal submission form:
- b) Operational and technical part of the Proposal, including documentation to demonstrate that the Offeror meets all requirements;
- c) Price schedule, completed in accordance with clauses 10 &11;

# 10. Proposal Form - Presentation of the technical proposal

The Offeror shall structure the technical part of its Proposal as follows:

# 10.1. Description of the firm/institution and its qualifications

# (a) Management Structure

This Section should provide corporate orientation to include company's profile (year and country of incorporation – copy of certificate of incorporation), a brief description of present activities focusing on services related to the Proposal as well as an outline of recent experience on similar projects, including experience in the country.

The firm/institution should describe the organizational unit(s) that will become responsible for the contract, and the general management approach towards a project of this kind. The Offeror should identify the person(s) representing the Offeror in any future dealing with UNESCO.

Offeror to provide supporting information as to firm's technical reliability, financial and managerial capacity to perform the services.

# (b) Resource Plan

This Section should fully explain the Offeror's resources in terms of personnel and facilities necessary for the performance of the requirements, and any plans for their expansion. It should describe Offeror's current capabilities/facilities and any plans for their expansion.

# 10.2. Proposed Approach, Methodology, Timing and Outputs

This section should demonstrate the Offeror's responsiveness to the TOR and include detailed description of the manner in which the firm/institution would respond to the TOR, addressing the requirements, as specified, point by point. You should include the number of person-working days in each specialization that you consider necessary to carry out all work required.

For assessment of your understanding of the requirements please include any assumptions as well as comments on the data, support services and facilities to be provided by the beneficiary as indicated in the Statement of Requirements/TOR, or as you may otherwise believe to be necessary.

# 10.3. Proposed Personnel

In this section, the offeror should reflect the project staffing including the work tasks to be assigned to each staff member as well as their qualifications with reference to practical experience relating to specialization area of the project for each proposed staff. The complete CV's of proposed staff is to be submitted.

If applicable, this staffing proposal should be supported by an organigram illustrating the reporting lines, together with a description of such organization structure.

The technical part of the Proposal should not contain any pricing information whatsoever on the services offered. Pricing information shall be separated and only contained in the appropriate Price Schedule.

It is mandatory that the Offeror's Proposal numbering system corresponds with the numbering system as provided in the TOR. All references to descriptive material and brochures should be included in the respective paragraph, though material/documents themselves may be provided as annexes to the Proposal/response.

# 11. Price Proposal

The Offeror shall indicate on an appropriate Price Schedule, an example of which is contained in the Price Schedule sheet, the prices of services it proposes to supply under the contract, if selected.

# 12. Proposal currencies

Your separate price envelop must contain an overall quotation in a single currency. All prices shall be quoted in US Dollars.

# 13. Period of validity of proposals

Proposals shall remain valid for ninety (90) days after the date of Proposal submission prescribed by UNESCO, pursuant to the deadline clause. A Proposal valid for a shorter period may be rejected by UNESCO on the grounds that it is non-responsive.

# 14. Format and signing of proposals

The Offeror shall prepare two copies of the Proposal, clearly marking each "Original" and "Copy" as appropriate. In the event of any discrepancy between them, the original shall govern. The two copies of the Proposal shall be typed and shall be signed by the Offeror or a person or persons duly authorised. A Proposal shall contain no interlineations, erasures, or overwriting except, as necessary to correct errors made by the Offeror, in which case such corrections shall be initialled by the person or persons signing the Proposal.

### 15. Payment

In full consideration for the complete and satisfactory performance of the services of the contract, UNESCO shall effect payments to the Contractor within 30 days after receipt and acceptance of the invoices submitted by the contractor for services provided.

# D. SUBMISSION OF PROPOSALS

# 16. Sealing and marking of proposals

The Offeror shall seal the Proposal in one outer and two inner envelopes, as detailed below.

The inner and outer envelopes shall:

- (a) Be addressed to UNESCO at the address given in the cover page of these Solicitation documents; and make reference to the "subject" indicated, and a statement: "PROPOSAL FOR SERVICES DO NOT OPEN", to be completed with the time and the date specified pursuant to clause 17 of Instructions to Bidders.
- (b) Both inner envelopes shall indicate the name and address of the Offeror.

The first inner envelope shall be marked *Technical Proposal* and contain the information specified in Clause 10 above, with the copies duly marked "Original" and "Copy".

The second inner envelope shall be marked *Financial Proposal* include the *Price Proposal* duly identified as such.

Note: If the inner envelopes are not sealed and marked as per the instructions in this clause, UNESCO will not assume responsibility for the Proposal's misplacement or premature opening.

# 17. Deadline for submission of proposals

Proposals must be received on or before the date and time specified on the cover page of these Solicitation Documents.

UNESCO may, at its own discretion extend this deadline for the submission of Proposals by amending the solicitation documents in accordance with clause *Amendments of Solicitation Documents*.

# 18. Late Proposals

Any Proposal received by UNESCO after the deadline for submission of proposals, pursuant to clause *Deadline for the submission of proposals*, will be rejected.

# 19. Modification and withdrawal of Proposals

The Offeror may withdraw its Proposal after the Proposal's submission, provided that written notice of the withdrawal is received by UNESCO prior to the deadline specified in the RFP. Proposals may not be modified or withdrawn after that time.

#### E. OPENING ANDEVALUATION OF PROPOSALS

# 20. Opening of proposals

UNESCO representatives will open all Proposals after the deadline for submissions and in accordance with the rules and regulations of the organization.

# 21. Clarification of proposals

To assist in the examination, evaluation and comparison of Proposals, UNESCO may at its discretion, ask the Offeror for clarification of its Proposal. The request for clarification and the response shall be in writing and no change in price or substance of the Proposal shall be sought, offered or permitted.

# 22. Preliminary examination

UNESCO will examine the Proposals to determine whether they are complete, whether any computational errors have been made, whether the documents have been properly signed, and whether the Proposals are generally in order.

Prior to the detailed evaluation, UNESCO will determine the substantial responsiveness of each Proposal to the Request for Proposals (RFP). For purposes of these Clauses, a substantially responsive Proposal is one, which conforms to all the terms and conditions of the RFP without material deviations. The determination of a Proposal's responsiveness is based on the contents of the Proposal itself without recourse to extrinsic evidence.

A Proposal determined as not substantially responsive will be rejected by UNESCO.

# 23. Evaluation and comparison of proposals

A two-stage procedure will be used in evaluating the proposals, with evaluation of the technical component being completed prior to any price component being opened and compared. The Price Component will be opened only for submissions that passed the minimum score of 70 % of the total points obtainable for the technical evaluation.

The technical proposal is evaluated on the basis of its responsiveness to the Terms of Reference (TOR).

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#### HIGHEST TOTAL SCORE OF WEIGHTED TEHCHNICAL AND FINANCIAL CRITERIA

The price proposal of all offerors, who have attained minimum 70 % score in the technical evaluation, will be compared. The contract will be awarded to the offeror that receives the highest score out of a pre-determined set of weighted technical and financial criteria as specified below.

## Technical Proposal Evaluation Form

Sample: Summary of Technical Proposal Evaluation Forms		Points	Name of Firm / Instituti		stitution
		Obtainable	Α	В	С
1.	Expertise of Firm / Institution submitting Proposal	100			
2.	Proposed Work Plan and Approach	350			
3.	Personnel	200			
	Sub-total for Technical Evaluation	650			

#### Financial Proposal Evaluation Form

		Points	Name of Firm / Institution		
Sar	Sample: Summary of Financial Proposal		Α	В	С
	Financial Proposal	350			
	Sub-total for Financial Evaluation	350			

Evaluation of the price proposals (of all Offerors who have attained minimum 70 % score in the technical evaluation) will be based on the weight scoring method as follows:

- Financial proposals are opened and list of prices is prepared, where the lowest price is ranked as the first one (receiving highest amount of points) and the most expensive as the last one (receiving the least amount of points).
- Lowest price is given maximum points (e.g. 350), for other prices the points are assigned based on the following formula: [Amount of points = lowest price/other price \* total points obtainable for financial proposal]

# An example:

- Offeror A lowest price ranked as 1st in the amount of USD 10,000 = a
- Offeror B second lowest price ranked as  $2^{nd}$  in the amount of USD 15,000 = b Points assigned to A = 300 & Points assigned to B = 200 (following formula: a/b \* 300 i.e. 10,000/15,000 \* 300 = 200 points)

# Combined Technical and Financial Evaluation Form

Sample: Summary of Financial Proposal Evaluation Forms		Points	Name of Firm / Institution				
		Obtainable	Α	В	С	D	
	Sub-total Technical Proposal	650					
	Sub-total Financial Proposal	350					
	Total 1000						

## F. AWARD OF CONTRACT

# 24. Award criteria, award of contract

UNESCO reserves the right to accept or reject any Proposal, and to annul the solicitation process and reject all Proposals at any time prior to award of contract, without thereby incurring any liability to the affected Offeror or any obligation to inform the affected Offeror or Offerors of the grounds for such action.

Prior to expiration of the period of proposal validity, UNESCO will award the contract to the qualified Offeror whose Proposal after being evaluated is considered to be the most responsive to the needs of the organisation and activity concerned.

# 25. Purchaser's right to vary requirements at time of award and to negotiate

UNESCO reserves the right at the time of award of contract to increase or decrease by up to 20% the quantity of services and goods specified in the RFP without any change in hourly/daily or any other rates or prices proposed by the Bidders or other terms and conditions.

UNESCO reserves the right to undertake further negotiations on the proposed offer.

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# **ANNEX II – General Terms and Conditions for Professional Services**

#### 1. LEGAL STATUS

The Contractor shall be considered as having the legal status of an independent contractor vis-à-vis UNESCO. The Contractor's personnel and sub-contractors shall not be considered in any respect as being the employees or agents of UNESCO.

## 2. SOURCE OF INSTRUCTIONS

The Contractor shall neither seek nor accept instructions from any authority external to UNESCO in connection with the performance of its services under this Contract. The Contractor shall refrain from any action, which may adversely affect UNESCO or the United Nations and shall fulfill its commitments with the fullest regard to the interests of UNESCO.

#### 3. CONTRACTOR'S RESPONSIBILITY FOR EMPLOYEES

The Contractor shall be responsible for the professional and technical competence of its employees and will select, for work under this Contract, reliable individuals who will perform effectively in the implementation of this Contract, respect the local customs, and conform to a high standard of moral and ethical conduct.

#### 4. ASSIGNMENT

The Contractor shall not assign, transfer, pledge or make other disposition of this Contract or any part thereof, or any of the Contractor's rights, claims or obligations under this Contract except with the prior written consent of UNESCO.

#### 5. SUB-CONTRACTING

In the event the Contractor requires the services of sub-contractors, the Contractor shall obtain the prior written approval and clearance of UNESCO for all sub-contractors. The approval of UNESCO of a sub-contractor shall not relieve the Contractor of any of its obligations under this Contract. The terms of any sub-contract shall be subject to and conform with the provisions of this Contract.

## 6. OFFICIALS NOT TO BENEFIT

The Contractor warrants that no official of UNESCO has received or will be offered by the Contractor any direct or indirect benefit arising from this Contract or the award thereof. The Contractor agrees that breach of this provision is a breach of an essential term of this Contract.

# 7. INDEMNIFICATION

The Contractor shall indemnify, hold and save harmless, and defend, at its own expense, UNESCO, its officials, agents, and employees from and against all suits, claims, demands, and liability of any nature or kind, including their costs and expenses, arising out of acts or omissions of the Contractor, or the Contractor's employees, officers, agents or sub-contractors, in the performance of this Contract. This provision shall extend, inter-alia, to claims and liability arising out of the workmen's compensation, products liability and liability arising out of the use of patented inventions or devices, copyrighted material or other intellectual property by the Contractor, its employees, officers, agents, servants or sub-contractors. The obligations under this Article do not lapse upon termination of this Contract.

# 8. INSURANCE AND LIABILITIES TO THIRD PARTIES

The Contractor shall provide and thereafter maintain insurance against all risks in respect of its property and any equipment used for the execution of this Contract. The Contractor shall provide and thereafter maintain all appropriate workmen's compensation insurance, or its equivalent, with respect to its employees to cover claims for personal injury or death in connection with this Contract. The Contractor shall also provide and thereafter maintain liability insurance in an adequate amount to cover third party claims for death or bodily injury, or loss of or damage to property, arising from or in connection with the provision of services under this Contract or the operation of any vehicles, The Contractor shall provide and thereafter maintain all appropriate workmen's compensation insurance, or its equivalent, with respect to its employees to cover claims for personal injury or death in connection with this Contract or the operation of any vehicles, boats, airplanes or other equipment owned or leased by the Contractor or its agents, servants, employees or sub-contractors performing work or services in connection with this Contract. Except for the workmen's compensation insurance, the insurance policies under this Article shall:

8.1 Name UNESCO as additional insured;

8.2 Include a waiver of subrogation of the Contractor's rights to the insurance carrier against UNESCO;

8.3 Provide that UNESCO shall receive thirty (30) days written notice from the insurers prior to any cancellation or change of coverage8.4 The Contractor shall, upon request, provide UNESCO with satisfactory evidence of the insurance required under this Article.

#### 9. ENCUMBRANCES/LIENS

The Contractor shall not cause or permit any lien, attachment or other encumbrance by any person to be placed on file or to remain on file in any public office or on file with UNESCO against any monies due or to become due for any work done or materials furnished under this Contract, or by reason of any other claim or demand against the Contractor.

#### 10. TITLE TO EQUIPMENT

Title to any equipment and supplies that may be furnished by UNESCO shall rest with UNESCO and any such equipment shall be returned to UNESCO at the conclusion of this Contract or when no longer needed by the Contractor. Such equipment, when returned to UNESCO, shall be in the same condition as when delivered to the Contractor, subject to normal wear and tear. The Contractor shall be liable to compensate UNESCO for equipment determined to be damaged or degraded beyond normal wear and tear.

#### 11. COPYRIGHT, PATENTS AND OTHER PROPRIETARY RIGHTS

UNESCO shall be entitled to all intellectual property and other proprietary rights including but not limited to patents, copyrights, and trademarks, with regard to products, or documents and other materials which bear a direct relation to or are produced or prepared or collected in consequence of or in the course of the execution of this Contract. At UNESCO's request, the Contractor shall take all necessary steps, execute all necessary documents and generally assist in securing such proprietary rights and transferring them to UNESCO in compliance with the requirements of the applicable law

# 12. USE OF NAME, EMBLEM OR OFFICIAL SEAL OF UNESCO OR THE UN

The Contractor shall not advertise or otherwise make public the fact that it is a Contractor with UNESCO, nor shall the Contractor, in any manner whatsoever use the name, emblem or official seal of UNESCO, or any abbreviation of the name of UNESCO in connection with its business or otherwise.

## 13. CONFIDENTIAL NATURE OF DOCUMENTS AND INFORMATION

Drawings, photographs, plans, reports, recommendations, estimates, documents and all other data compiled by or received by the Contractor under this Contract shall be the property of UNESCO, shall be treated as confidential and shall be delivered only to UNESCO authorized officials on completion of work under this Contract. The Contractor may not communicate at any time to any other person, Government or authority external to UNESCO, any information known to it by reason of its association with UNESCO, which has not been made public except with the authorization of UNESCO; nor shall the Contractor at any time use such information to private advantage. These obligations do not lapse upon termination of this Contract.

## 14. FORCE MAJEURE; OTHER CHANGES IN CONDITIONS

Force majeure, as used in this Article, means acts of God, war (whether declared or not), invasion, revolution, insurrection, or other acts of a similar nature or force, which are beyond the control of the Parties. In the event of and as soon as possible after the occurrence of any cause constituting force majeure, the Contractor shall give notice and full particulars in writing to UNESCO, of such occurrence or change if the Contractor is thereby rendered unable, wholly or in part, to perform its obligations and meet its responsibilities under this Contract. The Contractor shall also notify UNESCO of any other changes in conditions or the occurrence of any event, which interferes or threatens to interfere with its performance of this Contract. The notice shall include steps proposed by the Contractor to be taken including any reasonable alternative means for performance that is not prevented by force majeure. On receipt of the notice required under this Article, UNESCO shall take such action as, in its sole discretion, it considers to be appropriate or necessary in the circumstances, including the granting to the Contractor of a reasonable extension of time in which to perform its obligations under this Contract. If the Contractor is rendered permanently unable, wholly, or in part, by reason of force majeure to perform its obligations and meet its

responsibilities under this Contract, UNESCO shall have the right to suspend or terminate this Contract on the same terms and conditions as are provided for in Article 15, "Termination", except that the period of notice shall be seven (7) days instead of thirty (30) days.

#### 15. TERMINATION

Either party may terminate this Contract for cause, in whole or in part, upon thirty days notice, in writing, to the other party. The initiation of arbitral proceedings in accordance with Article 16 "Settlement of Disputes" below shall not be deemed a termination of this Contract. UNESCO reserves the right to terminate without cause this Contract at any time upon 15 days prior written notice to the Contractor, in which case UNESCO shall reimburse the Contractor for all reasonable costs incurred by the Contractor prior to receipt of the notice of termination. In the event of any termination by UNESCO under this Article, no payment shall be due from UNESCO to the Contractor except for work and services satisfactorily performed in conformity with the express terms of this Contract. The Contractor shall take immediate steps to terminate the work and services in a prompt and orderly manner and to minimize losses and further expenditures. Should the Contractor be adjudged bankrupt, or be liquidated or become insolvent, or should the Contractor make an assignment for the benefit of its creditors, or should a Receiver be appointed on account of the insolvency of the Contractor, UNESCO may, without prejudice to any other right or remedy it may have, terminate this Contract forthwith. The Contractor shall immediately inform UNESCO of the occurrence of any of the above events.

#### 16. SETTLEMENT OF DISPUTES

#### 16.1 Amicable Settlement

The Parties shall use their best efforts to settle amicably any dispute, controversy or claim arising out of, or relating to this Contract or the breach, termination or invalidity thereof. Where the parties wish to seek such an amicable settlement through conciliation, the conciliation shall take place in accordance with the UNCITRAL Conciliation Rules then obtaining, or according to such other procedure as may be agreed between the parties.

#### 16.2 Arbitration

Unless, any such dispute, controversy or claim between the Parties arising out of or relating to this Contract or the breach, termination or invalidity thereof is settled amicably under the preceding paragraph of this Article within sixty (60) days after receipt by one Party of the other Party's request for such amicable settlement, such dispute, controversy or claim shall be referred by either Party to arbitration in accordance with the UNCITRAL Arbitration Rules then obtaining, including its provisions on applicable law. The arbitral tribunal shall have no authority to award punitive damages. The Parties shall be bound by any arbitration award rendered as a result of such arbitration as the final adjudication of any such controversy, claim or dispute.

# 17. PRIVILEGES AND IMMUNITIES

Nothing in or relating to this Contract shall be deemed a waiver, express or implied, of any of the privileges and immunities of UNESCO.

# 18. TAX EXEMPTION

18.1 Section 7 of the Convention on the Privileges and Immunities of the United Nations provides, inter-alia, that UNESCO, is exempt from all direct taxes, except charges for public utility services, and is exempt from customs duties and charges of a similar nature in respect of articles imported or exported for its official use. In the event any governmental authority refuses to recognize the UNESCO exemption from such taxes, duties or charges, the Contractor shall immediately consult with UNESCO to determine a mutually acceptable procedure.

the Contractor's invoice any amount representing such taxes, duties or charges, unless the Contractor has consulted with UNESCO before the payment thereof and UNESCO has, in each instance, specifically authorized the Contractor to pay such taxes, duties or charges under protest. In that event, the Contractor shall provide UNESCO with written evidence that payment of such taxes, duties or charges has been made and appropriately authorized.

#### 19. CHILD LABOUR

19.1 The Contractor represents and warrants that neither it, nor any of its suppliers is engaged in any practice inconsistent with the rights set forth in the Convention on the Rights of the Child, including Article 32 thereof, which, *inter-alia*, requires that a child shall be protected from performing any work that is likely to be hazardous or to interfere with the child's education, or to be harmful to the child's health or physical mental, spiritual, moral or social development.

19.2 Any breach of this representation and warranty shall entitle UNESCO to terminate this Contract immediately upon notice to the Contractor, at no cost to UNESCO.

#### 20 MINES

20.1 The Contractor represents and warrants that neither it nor any of its suppliers is actively and directly engaged in patent activities, development, assembly, production, trade or manufacture of mines or in such activities in respect of components primarily utilized in the manufacture of Mines. The term "Mines" means those devices defined in Article 2, Paragraphs 1, 4 and 5 of Protocol II annexed to the Convention on Prohibitions and Restrictions on the Use of Certain Conventional Weapons Which May Be Deemed to Be Excessively Injurious or to Have Indiscriminate Effects of 1980.

20.2 Any breach of this representation and warranty shall entitle UNESCO to terminate this Contract immediately upon notice to the Contractor, without any liability for termination charges or any other liability of any kind of UNESCO.

#### 21. OBSERVANCE OF THE LAW

The Contractor shall comply with all laws, ordinances, rules, and regulations bearing upon the performance of its obligations under the terms of this Contract.

#### 22. AUTHORITY TO MODIFY

No modification or change in this Contract, no waiver of any of its provisions or any additional contractual relationship of any kind with the Contractor shall be valid and enforceable against UNESCO unless provided by an amendment to this Contract signed by the authorized official of UNESCO.

#### 23. SECURITY

The responsibility for the safety and security of the Contractor and its personnel and property, and of UNESCO property in the Contractor's custody, rests with the Contractor.

The Contractor shall:

(a) put in place an appropriate security plan and maintain the security plan, taking into account the security situation in the country where the services are being provided;

(b) assume all risks and liabilities related to the Contractor's security, and the full implementation of the security plan.

UNESCO reserves the right to verify whether such a plan is in place, and to suggest modifications to the plan when necessary. Failure to maintain and implement an appropriate security plan as required hereunder shall be deemed a breach of this contract. Notwithstanding the foregoing, the Contractor shall remain solely responsible for the security of its personnel and for UNESCO property in its custody.

# 24. ANTI-TERRORISM

The Contractor agrees to undertake all reasonable efforts to ensure that none of the UNESCO funds received under this Contract are used to provide support to individuals or entities subject to sanctions measures imposed by the Security Council and that the recipients of any amounts provided by UNESCO hereunder do not appear on the Consolidated United Nations Security Council Sanctions List, including the UN Security Council Resolution 1267 (1989). The list can be accessed via: <a href="https://www.un.org/sc/suborg/en/sanctions/un-sc-consolidated-list">https://www.un.org/sc/suborg/en/sanctions/un-sc-consolidated-list</a>.

This provision must be included in all sub-contracts or sub-agreements entered into under this Contract.

# ANNEX III – Terms of Reference (TOR)

# 1. Background and Justification:

Within the framework of the Assistance project for the National Museum of Egyptian Civilization in Cairo (NMEC), and the work plan signed between the Ministry of Antiquities of Egypt and UNESCO for the project implementation, under the overall authority of the Director of UNESCO Cairo Office and the direct supervision of the programme specialist for Culture at UNESCO Cairo Office, a call for proposal is open to specialized consultancy companies in order to develop a business plan for the National Museum of Egyptian Civilization in Cairo (NMEC) as well as preparing all the technical and legal specification for an invitation to bids in order to assign a specialized third party for managing and operating the Reception Building and Open-air area, which will be used as the Culture, Entertainment and Commercial Centre of the Museum.

# 2. Objectives:

The main objective of the study is to support the National Museum of Egyptian Civilization in Cairo (NMEC) (Refer to Annex VII) in setting its work strategy, framework, benchmark and business model, through conducting a business plan covering the museum itself (Permanent Collection, Temporary Exhibition Halls, Restoration Laboratories and Training Center) as well as the reception building and the open-air area, which will be used as the Culture, Entertainment and Commercial Center of the Museum.

## 3. Outputs:

- a) Develop a business plan, which should include marketing and communication plans for the whole Museum,
- b) Prepare all the technical and legal specifications for an invitation to bids in order to assign a specialized third party for managing and operating the Reception Building and Open-air area, which will be used as the Culture, Entertainment and Commercial Centre of the Museum.

#### 4. Activities:

The contractor shall conduct the study based on the following:

- Field-visits, interviews and focus groups with the Museum' and ministry of antiquities staff.
- Context research and market analysis, based on samples of beneficiary communities in Cairo/Egypt, to identify.
- Current regional/national/local market opportunities and constraints, competitive community/facilities, market potential, economic/fiscal impact analysis.

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- Potential audiences, eventual social impact of the museum on the community (Fustat area including the craft centre and the touristic area of the World Heritage Site of Historic Cairo, as well as Cairo/Giza urban context).
- Potential partners and investors.
- Any other additional information the consultancy company will consider relevant for the accuracy of the Study.

# Accordingly, the Museum Business Plan should include:

- Wide overview of the National Museum of Egyptian Civilization in Cairo (NMEC).
- Museum vision, mission, values and strategic objectives.
- Internal and external analysis of critical factors and trends.
- Management strategy.
- General operations plan, requirements range and types of services, governance in adherence to national regulations (including health & safety).
- Business model for the museum.
- Financial analysis for the programming costs, running costs and utilities, and revenues.
- Short-, medium- and long-term forecast scenarios on three, five and ten years for the governance and the financial strategy, identifying the financial risks, projections on revenues, expenditures and loss, as well as the expected return on investment/earnings.
- Profit and Loss projection for those identified services explaining the major assumptions used to estimate income & expenses.
- Recommend sponsorship strategies and identify potential funding partners as well as linkages with fundraising campaigns for the museum.
- Monitoring and evaluation plan.
- Market research.
- Target markets, museum positioning and audience development.
- Competitive analysis.
- Overall marketing and public programming strategy to attract visitors to the new museum.
- Estimated marketing budget.
- Matrices, monitoring and evaluating marketing strategy and expected return on investment.
- Communication Plan.

Finally, the invitation to bids in order to assign a specialized third party for managing and operating the Reception Building and Open-air area, which will be used as the Culture, Entertainment and Commercial Centre of the Museum, should cover:

- Management strategy and preferred activities for the Culture, Entertainment and Commercial Centre of the Museum;
- All technical specification of the Museum Reception Building and Open-air area;
- All legal requirements in order to save the rights of all the parties (The Museum and the third party that will manage and operate the centre);

- Instruction to bidders including general terms and conditions, submission modalities and bid data sheet;
- Eligibility criteria of bidders including scope of work, nature of activity, legal registration and management systems;
- Requested documents for applying to bid along with all the forms templates, such as bid submission form and price schedule;
- Evaluation criteria of the bid offers and award of contract criteria;
- General and specific contract conditions for the winning bidder.

# 5. Inputs:

UNESCO Cairo Office will provide all the previous studies made for the Museum along with all needed technical guidelines. The National Museum for Egyptian Civilization (NMEC) will be directly responsible to authorize and facilitate the access to the Museum. UNESCO Cairo Office and NMEC will also supervise and evaluate the quality of work as well as approving the final submitted study.

# 6. Timing:

The Study shall be completed and delivered in 2-month period, from signature of this contract. The contractor is required to deliver the contracted deliverables by deadline of **30 August 2018**.

## 7. Reporting:

Submission of (a) one digital and three printed copies of the final, approved version of the business plan in English and Arabic (b) a digital and three printed copies of the final, approved version of the marketing plan in English and Arabic (c) a digital and three printed copies of the final, approved version of the call for bids for the Culture, Entertainment and Commercial Centre of the Museum English and Arabic.

# 8. Minimum content of proposals:

The consultancy company should submit;

- A company profile;
- Profiles of the assigned team to the study;
- A detailed **technical proposal** for the two components of the study in accordance with Article10 in Annex I Instructions to Offerors.
- Financial offer that reflects all activities included in the technical offer in accordance with Article
   9, 10 and 11 in Annex I Instructions to Offerors.

# 9. Eligibility/qualification/experience requirements:

It is **mandatory** for the consultancy company to have;

- At least 5 years of international experience in Museum field;
- at least 3 previous relevant international projets in the fields of heritage, museums and cultural diversity.

It is **desirable** for the consultancy company to have;

- Reference for previous work done with UNESCO or other UN organizations.
- Past experience for min 2 reference projects on conducting business and/or marketing plans for Museums

The consultancy company shall provide a professional team covering at least the followings:

- Museum studies expert, with a solid profile in marketing of cultural heritage and with at least 10 years of experience in relevant projects (Mandatory). It is desirable for firm to propose Museum expert with 3 to 4 references in the field of culture, cultural diversity, intercultural dialogue at international level. Also, it is desirable that the Museum expert has at least 2 references relating to programs and projects in the Museum field.
- Economist/business analyst with at least 8 years of experience (Preferably).
- Legal expert to analyze the national framework with at least 8 years of experience (preferably).

It is desirable that the assigned team has at least 2 references relating to programs and projects in the Museum field.

## 10. Budget/Basis of fees:

The consultancy company shall submit and itemized budget using the structure contained in the serrate Price Schedule Form (Annex V).

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**ANNEX IV – Proposal Submission Form** 

TO: UNESCO

To form an integral part of your technical proposal

Dear Sir / Madam,

Having examined the Solicitation Documents, the receipt of which is hereby duly acknowledged, we, the undersigned, offer to provide Professional Services for the sum as may be ascertained in accordance with the Price Schedule attached herewith and made part of this Proposal.

We undertake, if our Proposal is accepted, to commence and complete delivery of all services specified in the contract within the time frame stipulated.

We agree to abide by this Proposal for a period of 90 days from the Proposal Closing Date as stipulated in the Solicitation Documents, and it shall remain binding upon us and may be accepted at any time before the expiration of that period.

We understand that you are not bound to accept any Proposal you may receive.

Name of Bidder:

Address of Bidder:

Authorized Signature:

Name & title of Authorised Signature:

Date:

## ANNEX V - Price Schedule Form

#### GENERAL INSTRUCTIONS

Request for Proposal Ref:

- 1. The Bidder is asked to prepare the Price Schedule as a separate envelope from the rest of the RFP response as indicated in paragraph 16 (b) of the Instructions to Offerors.
- 2. All prices/rates quoted must be exclusive of all taxes, since the UNESCO is exempt from taxes as detailed in Annex II, Clause 18.
- 3. The Price Schedule must provide a detailed cost breakdown. Provide separate figures for each functional grouping or category. If the contractor is required to travel in order to perform the work described in the TOR, a lump sum must be included in the total amount or to be listed separately. No travel shall be reimbursed.
- 4. It is the policy of UNESCO not to grant advance payments except in unusual situations where the potential contractor whether a private firm, NGO or a government or other entity, specifies in the proposal that there are special circumstances warranting an advance payment. UNESCO, at its discretion, may however determine that such payment is not warranted or determine the conditions under which such payment would be made.

Any request for an advance payment is to be justified and documented and must be submitted with the financial proposal. This justification shall explain the need for the advance payment, itemise the amount requested and provide a time-schedule for utilisation of said amount.

Financial Proposal / Price Schedule

Total Financial Proposal [currency/amount]:								
Date of Submission:								
Authorized Signature:								
	Description of Activity/Item	No of Consultants	Rate per Day [currency/ amount]	No of man- days	Total [currency/amount]			
1.	Remuneration							
1.1	Services at Home Office (if applicable)							
1.2	Services on site (if applicable)							
Description of Activity/Item		No of Consultants	Rate per Day [currency/ amount]	No of man- days	Total [currency/amount]			
2.	Other Expenses							
2.1	Travel							
2.2	Per Diem Allowances							
2.3	Communications							
2.4	Reproduction and Reports							
2.5	Equipment and other items							
2.6	Others (please specify)							

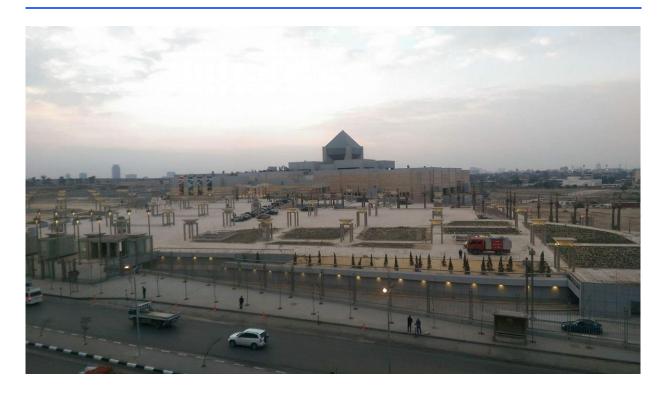
# **ANNEX VI – Vendor Information Form**

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Company Name:				
City, Country				
Web Site URL:				
Contact Person:				
Title:				
Phone:				
Email Address:				
Expertise of the Bidder				
Line of Business, area of exper	tise:			
Type of business (manufacture etc):	er, distributor,			
Years of company experience:				
Main export countries/area:				
Past Contracts with other UN organizations:				
<b>References:</b> Please provide at similar services to the one requ				details for contracts for
Organization Name/Country:	Contact perso	n:	Telephone:	Email:
1.				
2.				
3.				
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# **ANNEX VII - NMEC Information Sheet**



NMEC will be the first Museum devoted to Civilization in the Arab World and the only museum in Egypt that will give an overview of all eras of the Egyptian Civilization (Prehistory till nowadays), as a layered cumulative product of the interaction of the Egyptian people on their land through history. This multidisciplinary thematic approach will highlight Egypt's tangible and intangible heritage. Moreover, the Museum aims to become an important cultural, educational, recreational and research center for local and international visitors and scholars.

The NMEC will showcase a massive number of archaeological artefacts and art objects from ancient Egypt depicting the history of Egypt and narrates the development of Egyptian civilization since the dawn of time up to modern and contemporary times (about 50,000 rare archaeological pieces; prominent among them is a selection of royal mummies dating to the Pharaoh dynasties), The NMEC will focus on the unique identity of the Egyptian people, underscoring the value of the Nile River, and underlining the inception of the very notion of a state in the land of Egypt.

The NMEC should be considered as holistic cultural, entertainment, and commercial enterprise, where various activities and services are performed. In addition to the exhibition halls and galleries, it will be equipped with technology-powered, world-class storage facilities and the largest laboratory of conservation and restauration of archaeological objects. The reception area, will host several facilities, including a cinema, a theatre, an education center, restaurants, cafeterias, auditorium, meeting and conference rooms, art galleries, commercial shops, car parks, and a printing and publishing house.

# **NMEC Location:**

NMEC is located at the heart of Al Fustat City, which is the first capital of Islamic Egypt. The NMEC site has close visual and geographical affinities with all civilizational and historic sites of Old Cairo. It serves as a meeting-point for all major epochs of Egyptian history. Several historic monuments border the northern side of the city including the Citadel of Salah al-Din, Sultan

Hassan Mosque, Rifai Mosque, and Cairo's ancient northern walls. Towards the west, there is a host of archaeological sites, including Amr Ibn al-Aas Mosque, the Hanging Church, the Coptic Museum, the Ben Ezra Synagogue. To the east, the city of Al-Fustat is bordered with the Jouishi Mosque, the two Domes of Imam al-Sahfi'i and Imam Al-Lythie, and the tombs of the Islamic Nobility.

## **NMEC Surface Area:**

- Land area: 135,000 square meter.
- Galleries of permanent and temporarily exhibitions: 23,235 square meter.
- **Storerooms:** 7,462 square meter.
- Labs: 2,984 square meter.
- **Museum management and services:** 22,000 square meter.
- Reception building: 13,500 square meter. The building includes; theatre, cinema, VIP lounge, auditorium, conference rooms, education center, art gallery, Roman coliseum, commercial center (42 shops), restaurants, cafeterias and central kitchen.
- Parking areas: 11,700 square meter (450 cars) and 6,700 square meter (55 bus).

# **NMEC History:**

- **1982:** UNESCO launches the International Campaign for the Establishment of the Nubia Museum in Aswan and the National Museum of Egyptian Civilization (NMEC) in Cairo.
- **1984:** Architectural Competition for NMEC.
- **1999:** Selection of NMEC's site in El-Fustat area.
- **2000 2005:** Archeological survey and excavations at NMEC site.
- **2002:** The foundation stone of the NMEC.
- **2004:** Beginning of project first phase (Construction Phase).
- **2010:** Beginning of project second phase (Interior work Phase).
- **2017:** Soft opening of the NMEC through its first temporary exhibition, showcasing the history of four crafts in Egypt: pottery, Jewelry, textiles and wood.

# **NMEC Collections and Exhibition Galleries:**

NMEC collections (about 50,000 objects) will include archeological and ethnographical artifacts, paintings, jewelry, intangible heritage collections and masterpieces ranging from Prehistory to the present day. The exhibition galleries are;

- **Core Exhibition:** Highlighting the principal achievements of Egyptian Civilization in a chronological approach featuring the main historical periods; Prehistory, Greco-Roman, Coptic, Islamic, Modern and contemporary periods.
- **Thematic Galleries:** Highlighting around six principal themes; Dawn of civilization, Nile, Writing, State and Society, Material Culture, Beliefs and Thinking.
- **Royal mummies Gallery:** Will gather all the royal mummies that will be displayed in a unique way of exhibition, accompanied by multi-touch interactive tablets and 3D interactive holograms.
- **Temporary Exhibition Gallery:** Will house short term displays and exhibits.

- Cairo Capital Museum (The Glass Pyramid): Will offer a magnificent view overlooking all Cairo landmarks. The visitor can also see the features of old and modern Cairo through 9 black-box-story panorama, multimedia, sound and light shows.

NMEC Website: http://nmec.gov.eg/

NMEC Location on Google Maps: https://goo.gl/maps/ThBPxvcyBbt